

# FAB-FORM

Unit 19, 1610 Derwent Way, Delta, BC, V3M 6W1, Canada, [www.fab-form.com](http://www.fab-form.com), TOLL FREE (888) 303-3278

## **Notice pursuant to Section 4.8 of National Instrument 51-102 *Continuous Disclosure Obligations***

British Columbia Securities Commission  
Alberta Securities Commission

Fab-Form Industries Ltd (the "**Company**") – Notice of Change in Financial Year-end pursuant to Section 4.8 of National Instrument 51-102 Continuous Disclosure Obligations ("**NI 51-102**")

### **1. *Change in Financial Year-End***

With reference to the news release on 05 May 2023 regarding the Year End Change, notice is hereby given that the board of directors of the Company (the "**Board**") has approved a change of the Company's financial year end from December 31 to June 30.

### **2. *Reason for Change***

This change in fiscal year end from December 31 to June 30 is being made to better align Fab-Form's reporting calendar. We received the required approval from the tax authorities to affect the change.

### **3. *Relevant Dates for Financial Reporting Purposes***

- (a) The Company's old year end was December 31.
- (b) The Company's new year end will be June 30.

### **4. *Transitional Year Filings***

The Company's transition year will consist of a 6-month period ended June 30, 2023. The filing deadline for 6 months period ended June 30, 2023, is October 31, 2023.

The filings for the new financial year will consist of:

<b>Reporting Period</b>	<b>Filing Deadline</b>
6 months ended June 30, 2023, compared to the 12 months ended December 31, 2022	October 30, 2023

<b>Reporting Period</b>	<b>Filing Deadline</b>
3 months ended September 30, 2023, compared to the 3 months ended September 30, 2022	November 29, 2023
3 and 6 months ended December 31, 2023, compared to the 3 and 6 months ended December 31, 2022	February 29, 2024
3 and 9 months ended March 31, 2024, compared to the 3 and 9 months ended March 31, 2023	May 30, 2024
12 months ended June 30, 2024, compared to the 6 months ended June 30, 2023	October 28, 2024

**5. *The filing deadlines prescribed under Sections 4.2 and 4.4 of NI 51-102, for the interim and annual financial statements for the Company's transition year are:***

Assuming the Company remains a "venture issuer" as defined in National Instrument 51-102 – *Continuous Disclosure Obligations*, the interim financial reports are required to be filed within 60 days following the end of the relevant period and annual financial statements are required to be filed within 120 days following the end of the relevant financial period.